

Private Equity, Czech Republic

Highlights of our experience:

Nordic Partners

- On the EUR 175m sale of Hamé to Oslo-listed food group Orkla. Hamé is a leading branded food producer in the Czech Republic and Slovakia and produces some of Czech Republic's most iconic food brands including Hamé, Májka, Znojmia, and Otma.

Clarion Capital Partners

- On the purchase of a majority stake in Moravia IT, a global localisation and translation business headquartered in Brno, Czech Republic.

Advent International

- On the acquisition across seven countries (including the Czech Republic, Hungary, Poland, Russia and Slovakia) of Provimi Pet Food, the third largest producer of private label wet and dry pet food in Europe, from the Provimi Group, for an enterprise value of EUR 188m, and subsequently on the EUR 315m sale of Partner in Pet Food to Pamplona.
- On the acquisition of 100% of the shares in TES Vsetin and MezServis, a leading European manufacturer of tailor-made power generators and components used in the production of hydro, wind and non-renewable energy generation.

Mid Europa Partners

- On the sale Ceske Radiokomunikace the dominant radio and TV broadcasting operator and the second largest fixed-line operator in terms of client numbers in the Czech Republic.
- On the acquisition of 95% of the shares in ENERGY 21, one of the largest Czech developers and operators of solar power plants in the Czech Republic.

BC Partners

- On the acquisition of Synlab and Futurelab, companies operating medical laboratories in Germany and the Czech Republic.

AnaCap Financial Partners

- On the acquisition of Banco Popolare Česká republika (now Equa bank), a Czech subsidiary of Italian Banco Popolare.

Littlejohn

- On the acquisition of a Czech company designing and manufacturing highly engineered and complex sealing systems for the automotive industry.